



**Newport News
Shipbuilding**

Ladies and Gentlemen:

Enclosed is a copy of our Virginia Sales and Use Tax Direct Payment Permit (Number 10-540318880F-01). This permit allows us to pay the appropriate tax directly to the Commonwealth of Virginia. Accordingly, you should not charge sales tax on your invoices.

Additionally, please be advised that Newport News Shipbuilding is a division of Huntington Ingalls Incorporated, which is a wholly owned subsidiary of Huntington Ingalls Industries, Inc. Our legal name is Huntington Ingalls Incorporated (FEIN 54-0318880).

Very truly yours,

Michael J. Helpinstill
Vice President and Controller

A DIVISION OF HUNTINGTON INGALLS INDUSTRIES

4101 Washington Avenue • Newport News, VA 23607 • Telephone (757) 380-2000 • www.huntingtoningalls.com

COMMONWEALTH OF VIRGINIA



DEPARTMENT OF TAXATION
RICHMOND, VIRGINIA 23218

SALES AND USE TAX DIRECT PAYMENT PERMIT

This direct payment permit, issued under Section 58.1-624 of the Virginia Retail Sales and Use Tax Act, is subject to the limitations, terms and conditions set out in that section; and authorizes the manufacturer or mine operator named below to purchase or lease tangible personal property for its use or consumption from a dealer without paying to the dealer the Virginia retail sales or use tax or any local sales or use tax thereon, and to pay the applicable taxes directly to the Tax Commissioner.

Name: HUNTINGTON INGALLS INCORPORATED

Street address: 4101 WASHINGTON AVENUE

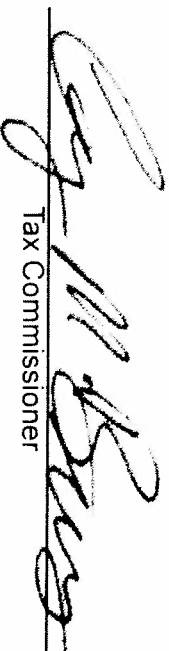
Post office address: NEWPORT NEWS, VIRGINIA 23607-2734

Manufacturer

Mine Operator

This direct payment permit is issued under the further condition that the holder will file with the State Tax Commissioner returns and reports in such form and substance as the Commissioner may prescribe so that no county or city will suffer the loss of any local sales or use tax revenue by reason of the issuance of this permit.

Date Issued: 05/12/2011


Tax Commissioner

THE HOLDER MAY MAKE PHOTOGRAPHIC COPIES OF THIS DIRECT PAYMENT PERMIT