CONFLICT MINERALS DISCLOSURE

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| PART I -- SUPPLIER INFORMATION |
| 1. SUPPLIER COMPANY NAME      | 2. HII ENQUIRY, REQUISITION OR PURCHASE ORDER NO.      |
| 3. NAME OF PRODUCT (as described in enquiry, requisition, or order)      | 4. PART NUMBER (as listed in enquiry, requisition, or purchase order)      |
| *NOTE: IF MULTIPLE PRODUCTS/PARTS WILL BE SUPPLIED UNDER AN ORDER, IN ADDITION TO THIS FORM, COMPLETE FORM SBF P9516M,* *CONFLICT MINERALS DISCLOSURE MULTI-PART FORM.* |
| PART II -- DEFINITIONS |
| Adjoining Countries | “Adjoining Countries” of the DRC are Angola, the Republic of Congo, the Central African Republic, South Sudan, Uganda, Rwanda, Burundi, Tanzania, and Zambia. |
| Buyer | Means Huntington Ingalls Incorporated, acting through either its Ingalls Shipbuilding division or its Newport News Shipbuilding division. |
| Conflict Minerals | The term “Conflict Minerals” means (i) gold and (ii) tantalum, tin, and tungsten (derivatives of columbite-tantalite (coltan), cassiterite, and wolframite) regardless of where they originated. |
| DRC | Means the Democratic Republic of the Congo. |
| Rule | The final rule published by the Securities and Exchange Commission (available at <https://www.sec.gov/rules/final/2012/34-67716.pdf>) implementing Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act including Section 13(p) of the Securities Exchange Act of 1934. |
| Supplier | Means the entity executing this Conflict Minerals Disclosure. |
| PART III – CERTIFICATION |
| By signing this form, Supplier certifies to Buyer [*by checking or filling-in a box in either 5, 6 or 7 below*] that in connection with any purchase order that may be issued to Supplier for the Product referred to above: |
| 5. [ ]  The Product does not contain any Conflict Minerals. |
| *[If any Product referred to above contains Conflict Minerals, please go to Block 6; otherwise go to Part IV and Part V]* |
| 6. The Product does contain Conflict Minerals, and Supplier completed Block 10 of this form that describes the Product and the inquiry undertaken by Supplier that was reasonably designed to determine in good faith, and did determine, that: |
| 6A. [ ]  the Conflict Minerals are not necessary to the functionality or production of the Product, within the meaning of the Rule (as described in Section II(B)(4) of the Rule); and/or |
| 6B. [ ]  the Conflict Minerals were considered “outside the supply chain” (as defined in the SEC’s Form SD, the text of which was provided in the Rule) prior to January 31, 2013; and/or |
| 6C. [ ]  the Conflict Minerals are reasonably believed to be from “recycled or scrap sources” (as defined in the SEC’s Form SD, the text of which was provided in the Rule) [*please identify the recycled or scrap sources in Block 6D and go to 6E*]; and/or |
| 6D. Identify the “recycled or scrap” sources:      |
| 6E. [ ]  Supplier has no reason to believe that the Conflict Minerals may have originated in the DRC or an Adjoining Country (as defined in the SEC’s Form SD, the text of which was provided in the Rule); |
| *[If you have not checked a box in either Block 5 or Blocks 6A, 6B, 6C, or 6E, please proceed to Block 7, Block 8, and Block 9; otherwise go to Part IV and Part V]* |
| 7. The Product does contain Conflict Minerals that are necessary to the functionality or production of the Product. Supplier has completed Blocks 7A – 7D of this form that describe the Product, the facilities used to process the necessary Conflict Minerals in the Product, the country of origin of the necessary Conflict Minerals in the Product, and the efforts to determine the mine or location of origin of the Conflict Minerals with the greatest possible specificity.  |
| 7A. Description of Product      | 7B. Country of origin of Conflict Minerals (if determined)      |
| 7C. Identify the facilities used to process the Conflict Minerals (if determined) *[Use SBF P9516C, Continuation Sheet if necessary]*      |
| 7D. Identify the efforts to determine the mine or location of origin of the Conflict Minerals with the greatest possible specificity *[Use SBF P9516C, Continuation Sheet if necessary]*      |
| 8. Supplier, following an internationally-recognized due diligence framework, concluded that: [*check one of the four boxes in Blocks 8A – 9B below*]: |
| 8A. The Conflict Minerals originated in the DRC or an Adjoining Country and after the exercise of due diligence on the source and chain of custody of the Conflict Minerals, Supplier was able to determine that the Conflict Minerals do [ ]  [*or*] do not [ ]  directly or indirectly finance or benefit “armed groups” (as defined in the SEC’s Form SD, the text of which was provided in the Rule); or |
| 9. Supplier was unable to determine: |
| 9A. [ ]  that the Conflict Minerals did not originate in the DRC or an Adjoining Country, after the exercise of due diligence on the source and chain of custody; or |
| 9B. [ ]  that the Conflict Minerals did not directly or indirectly finance or benefit “armed groups” (if Supplier has determined Conflict Minerals originate in the DRC or an Adjoining Country). |
| 10. Provide a product description and the inquiry (including the facilities used to process the Conflict Minerals if Block 6E is checked) required by Block 6.  *[Use SBF P9516C, Continuation Sheet if necessary]*      |
| PART IV – COVENANTS AND ACKNOWLEDGMENT |
| Supplier understands that this Conflict Mineral Disclosure form will be incorporated into any order issued by the Buyer to Supplier for the Product(s). To further comply with any such order, Supplier:* 1. will, to the extent necessary to support its certifications above (if Supplier has checked box 6E, 8A, 9A or 9B), request its suppliers to furnish information to support such certification, which information is to include efforts to establish the identity, either directly or indirectly through its suppliers (and each sub-tier supplier), of all of the smelters or refiners of Conflict Minerals in the supply chain of the Product;
	2. will maintain records reviewable by Buyer to support its certifications above; and
	3. acknowledges that Buyer may utilize and disclose Conflict Minerals information provided by Supplier in order to satisfy its disclosure obligations under the Rule.
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| PART V – CERTIFICATION AND SIGNATURE |
| I certify as the authorized officer or representative of the Supplier that the foregoing certifications above (and any provided in SBF P9516M, Conflict Minerals Disclosure Multi-Part Form, and SBF P9516C, Conflict Minerals Disclosure Continuation Sheet, which, if used, are incorporated herein by reference) are complete and accurate. By submission of this disclosure, Supplier agrees to immediately inform Buyer in writing if, after the date this disclosure was executed, there is any change in Supplier’s circumstances, or Supplier learns of any error or omission, that causes any of the certifications, representations, or statements contained herein to be untrue, inaccurate, or misleading. |
| 11. Name of Authorized Representative (Type)      | 12. Title of Authorized Representative(Type)      |
| 13. Signature | 14. Date  |